

Clover Credit Management, LLC
345 Park Avenue, 31st Floor
New York, New York 10154

February 27, 2023

Re: Change of Name and Change of Control - Clover Credit Management, LLC (f/k/a AIG Credit Management, LLC) (the “Investment Manager”)

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

THIS NOTICE MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014.

To the Holders of Notes¹ described below (the “Notes”):

| Class of Notes | Rule 144A | | Regulation S | | Accredited Investor | |
|------------------------------------|-----------|--------------|--------------|--------------|---------------------|--------------|
| | CUSIP | ISIN | CUSIP | ISIN | CUSIP | ISIN |
| Class X Notes | 00140BAL0 | US00140BAL09 | U0084CAF6 | USU0084CAF69 | 00140BAM8 | US00140BAM81 |
| Class A-R Notes | 00140BAA4 | US00140BAA44 | U0084CAA7 | USU0084CAA72 | 00140BAB2 | US00140BAB27 |
| Class B-R Notes | 00140BAC0 | US00140BAC00 | U0084CAB5 | USU0084CAB55 | 00140BAD8 | US00140BAD82 |
| Class C-R Notes | 00140BAE6 | US00140BAE65 | U0084CAC3 | USU0084CAC39 | 00140BAF3 | US00140BAF31 |
| Class D-R Notes | 00140BAG1 | US00140BAG14 | U0084CAD1 | USU0084CAD12 | 00140BAH9 | US00140BAH96 |
| Class E-R Notes | 00140BAJ5 | US00140BAJ52 | U0084CAE9 | USU0084CAE94 | 00140BAK2 | US00140BAK26 |
| Subordinated Notes | 00871QAC2 | US00871QAC24 | G0133EAB8 | USG0133EAB86 | 00871QAD0 | US00871QAD07 |
| Class I Exchangeable Secured Notes | 00140BAN6 | US00140BAN64 | U0084CAG4 | USU0084CAG43 | 00140BAP1 | US00140BAP13 |
| Income Notes | 00871RAA4 | US00871RAA41 | G0133JAA9 | USG0133JAA90 | 00871RAB2 | US00871RAB24 |

Reference is made to that certain Amended and Restated Indenture (the “Indenture”), dated as of March 3, 2022, entered into by and between AIG CLO 2019-1, LLC (the “Issuer”) and U.S. Bank Trust Company, National Association, as collateral trustee (the “Collateral Trustee”). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

¹ No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

You are HEREBY NOTIFIED that pursuant to that certain Purchase and Sale Agreement (the “Sale Agreement”), dated as of January 24, 2023 and effective as of February 24, 2023, by and among Clover Holdco LLC (the “Buyer”), AIG Global Asset Management Holdings Corp. (the “Seller”) and the Investment Manager, Buyer purchased from Seller, and became the owner of all outstanding limited liability company interests of, the Investment Manager (the “Investment Manager Acquisition”). As a result of the Investment Manager Acquisition, the Investment Manager is an affiliate of Blackstone, Inc. The Issuer and the Investment Manager continue to be parties to the respective Transaction Documents to which they were a party prior to the Investment Manager Acquisition.


You are FURTHER NOTIFIED that following the Investment Manager Acquisition, the name of the Investment Manager was changed from “AIG Credit Management, LLC” to “Clover Credit Management, LLC”.

Holders with questions about this Notice should contact the Investment Manager at CLOOrigination@Blackstone.com; and CreditCLOops@Blackstone.com.

This Notice will be construed in accordance with and governed by the law of the State of New York.

This Notice shall also constitute an Issuer Order to the Collateral Trustee, directing the Collateral Trustee to deliver this notice to the Holders of Notes, to post such notice on the Collateral Trustee’s Website, to post (or request to be posted) such notice on the website of the Cayman Islands Stock Exchange and to deliver such notice to the Rating Agencies, in the name and at the expense of the Issuer. The Collateral Trustee assumes no responsibility or liability for the contents of this Notice and makes no recommendations as to any action to be taken with respect to this Notice.

AIG CLO 2019-1, LLC

By: 
Name: Edward L. Truitt, Jr.
Title: Independent Manager